

Our group at a glance



28+
years

With over 28 years of experience, the group combines the strength and expertise of the US and European market leaders in wealth structuring solutions using unit-linked life assurance.

Our value proposition to protect, preserve & pass on



Wealth and succession planning



Portability



The broadest range of asset classes



Service excellence



Global capability

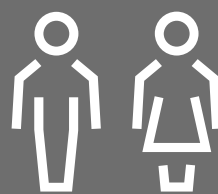


Assets under administration¹

\$54.2 bn



900+ Investment managers



Global team of

500+

60+

Technical experts in wealth structuring, tax law and non-traditional assets²

Client Services professionals

100+

40+

Nationalities



30+

Languages spoken



Our digital presence



lombardinternational.com

Europe – *Connect*

- ✓ Secure access to up-to-date policy and transaction information
- ✓ Online query management
- ✓ Access from any device 24/7
- ✓ Manage servicing requests online including changes to policy and client information

US – *Lombard Portal*

- ✓ *Lombard Access*: view policy information and statements online
- ✓ *Lombard Investments*: access to investment options³ and information on investment performance³
- ✓ *Lombard New Accounts*: ability to process a Lombard International variable annuity application online using an e-signature

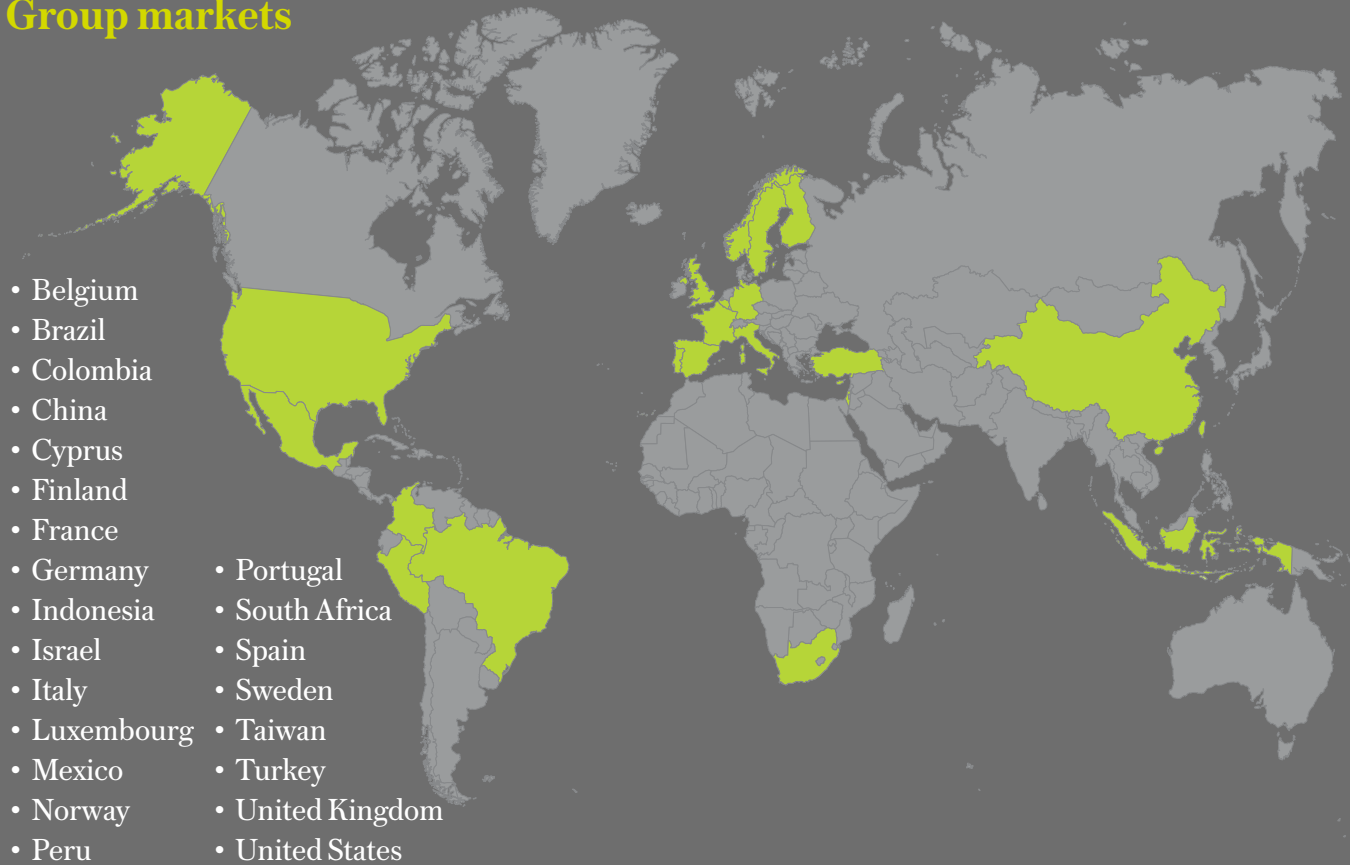
1. Information present as of 31 December 2019.

2. Use of non-traditional assets available in certain jurisdictions.

3. Investment options are available only through the purchase of variable insurance products offered by life insurance companies.

Our global capability

Group markets



- Belgium
- Brazil
- Colombia
- China
- Cyprus
- Finland
- France
- Germany
- Indonesia
- Israel
- Italy
- Luxembourg
- Mexico
- Norway
- Peru
- Portugal
- South Africa
- Spain
- Sweden
- Taiwan
- Turkey
- United Kingdom
- United States

Group presence

- Bermuda
- Brussels
- Geneva
- Guernsey
- Hong Kong
- London
- Lugano
- Luxembourg
- Miami
- Milan
- New York
- Paris
- Philadelphia
- Rome
- Singapore
- Zurich

Disclosure

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