

# Our group at a glance



LOMBARD  
INTERNATIONAL®

30 years of making legacy count

**30**  
years

With 30 years of experience, the group combines the strength and expertise of the US and European market leaders in wealth structuring solutions using unit-linked life assurance.

## Our value proposition to protect, preserve & pass on



Wealth and  
succession planning



Portability



The broadest range  
of asset classes



Service  
excellence



Global  
capability



Assets under  
administration<sup>1</sup>

**\$60.6**bn



**900+** Investment  
managers



Global team of

**500+**

**60+**

Technical experts in wealth  
structuring, tax law and  
non-traditional assets<sup>2</sup>

Client Services  
professionals

**100+**

**40+**  
Nationalities



**30+**  
Languages spoken



## Our digital presence



[lombardinternational.com](http://lombardinternational.com)

### Europe – *Connect*

- ✓ Secure access to up-to-date policy and transaction information
- ✓ Online query management
- ✓ Access from any device 24/7
- ✓ Manage servicing requests online including changes to policy and client information

### US – *Lombard Portal*

- ✓ *Lombard Access*: view policy information and statements online
- ✓ *Lombard Investments*: access to investment options<sup>3</sup> and information on investment performance<sup>3</sup>
- ✓ *Lombard New Accounts*: ability to process a Lombard International variable annuity application online using an e-signature

1. Information present as of 31 December 2020.

2. Use of non-traditional assets available in certain jurisdictions.

3. Investment options are available only through the purchase of variable insurance products offered by life insurance companies.

# Our global capability

## Group markets

- 
- Belgium
  - Brazil
  - Colombia
  - China
  - Cyprus
  - Finland
  - France
  - Germany
  - Greece
  - Indonesia
  - Israel
  - Italy
  - Luxembourg
  - Mexico
  - Norway
  - Malta
  - Peru
  - Portugal
  - South Africa
  - Spain
  - Sweden
  - Taiwan
  - Turkey
  - United Kingdom
  - United States

## Group presence

- Bermuda
- Brussels
- Geneva
- Guernsey
- Hong Kong
- London
- Lugano
- Luxembourg
- Miami
- Milan
- New York
- Paris
- Philadelphia
- Rome
- Singapore
- Zurich

### Disclosure

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