

Our group at a glance



LOMBARD
INTERNATIONAL®

30 years of making legacy count

30
years

With 30 years of experience, the group combines the strength and expertise of the US and European market leaders in wealth structuring solutions using unit-linked life assurance.

Our value proposition to protect, preserve & pass on



Wealth and
succession planning



Portability



The broadest range
of asset classes



Service
excellence



Global
capability



Assets under
administration¹

\$65.1bn



900+ Investment
managers



Global team of

500+

60+

Technical experts in wealth
structuring, tax law and
non-traditional assets²

Client Services
professionals

100+

40+
Nationalities



30+
Languages spoken



Our digital presence



lombardinternational.com

Europe – *Connect*

- ✓ Secure access to up-to-date policy and transaction information
- ✓ Online query management
- ✓ Access from any device 24/7
- ✓ Manage servicing requests online including changes to policy and client information

US – *Lombard Portal*

- ✓ *Lombard Access*: view policy information and statements online
- ✓ *Lombard Investments*: access to investment options³ and information on investment performance³
- ✓ *Lombard New Accounts*: ability to process a Lombard International variable annuity application online using an e-signature

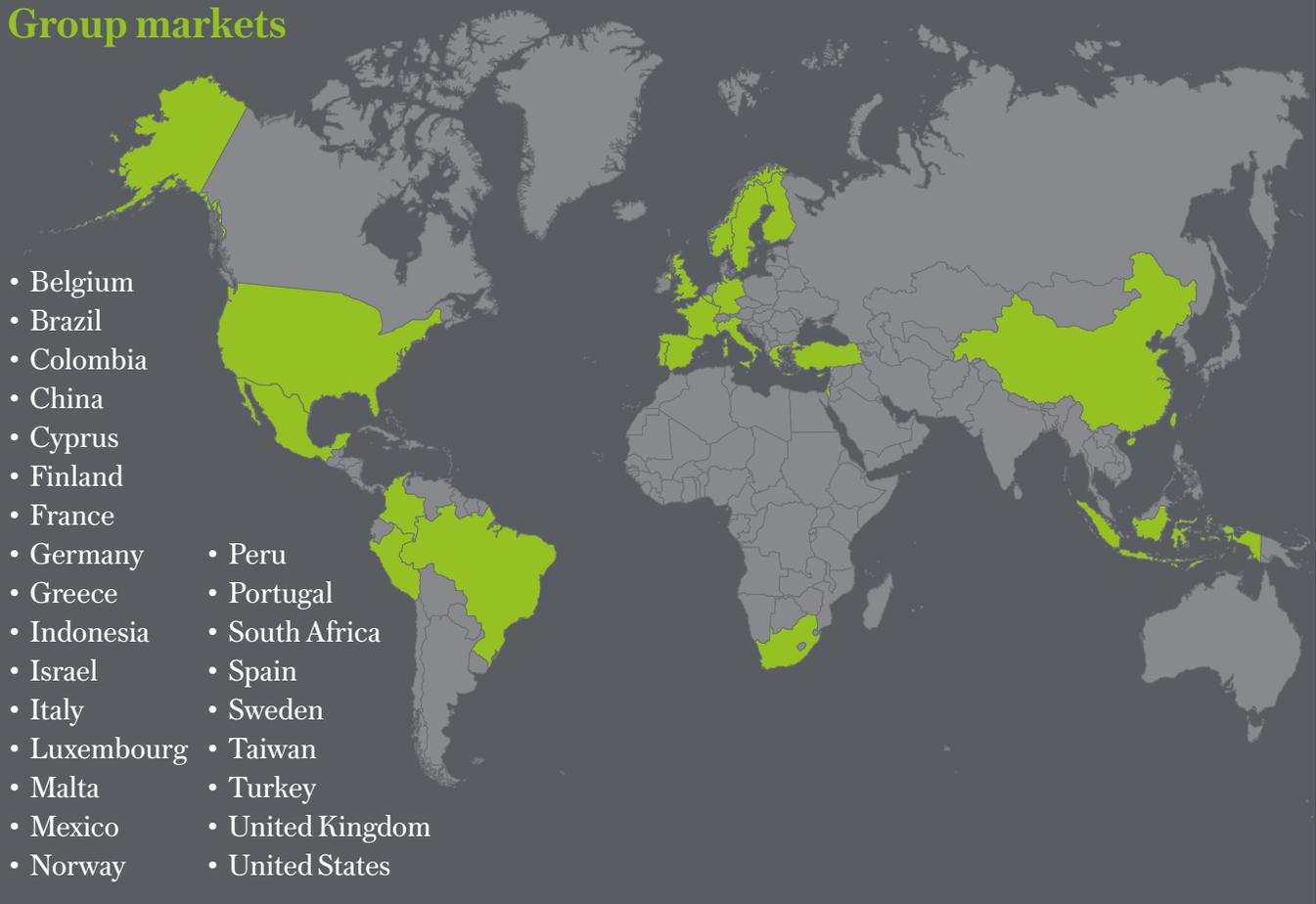
1. Information present as of 30 June 2021.

2. Use of non-traditional assets available in certain jurisdictions.

3. Investment options are available only through the purchase of variable insurance products offered by life insurance companies.

Our global capability

Group markets

- 
- Belgium
 - Brazil
 - Colombia
 - China
 - Cyprus
 - Finland
 - France
 - Germany
 - Greece
 - Indonesia
 - Israel
 - Italy
 - Luxembourg
 - Malta
 - Mexico
 - Norway
 - Peru
 - Portugal
 - South Africa
 - Spain
 - Sweden
 - Taiwan
 - Turkey
 - United Kingdom
 - United States

Group presence

- Bermuda
- Brussels
- Geneva
- Guernsey
- Hong Kong
- London
- Lugano
- Luxembourg
- Miami
- Milan
- New York
- Paris
- Philadelphia
- Rome
- Singapore
- Zurich

Disclosure

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